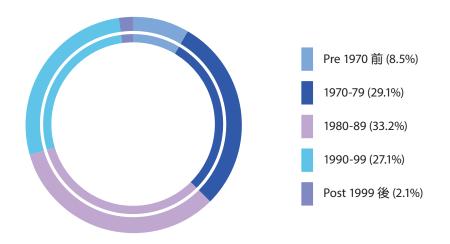
2023 年年底,丙級寫字樓的總存量為 1 475 300 平方米,佔寫字樓總存量的 11%。圖表顯示按 樓齡劃分的丙級寫字樓總存量。 Stock of Grade C offices was 1 475 300 m² at the end of 2023, representing 11% of the total office stock. The chart shows the distribution of stock in this grade by age.

按樓齡分類的總存量 Stock Distribution by Age



港島佔總存量的 65%,而九龍與新界則分別佔33% 和 2%。

Hong Kong Island accounted for 65% of stock, while the shares for Kowloon and the New Territories were 33% and 2% respectively.

2023年丙級寫字樓的落成量為 1 400平方米,全部來自東區。

Completions for Grade C offices in 2023 were 1 400 m^2 . All came from the Eastern district.

和人寫字樓(所級) Private Office (Grade C)

丙級寫字樓的使用量錄得負數 1 600 平方米。年底空置量為 132 600 平方米,佔丙級寫字樓總存量的 9.0%,當中 68% 的空置面積位於核心地區。

Grade C offices registered a negative take-up of $1\,600\,\text{m}^2$. The year-end vacancy amounted to $132\,600\,\text{m}^2$, representing 9.0% of its stock. 68% of the vacant spaces was found in the core districts.



預計 2024 年將有 1 000 平方米的丙級寫字樓在灣仔落成。2025 年的供應量將為 300 平方米,全部來自東區。

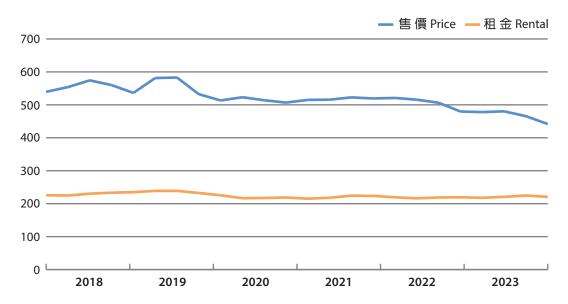
Grade C office space of 1 000 m² from Wan Chai will be expected in 2024. In 2025, the Eastern district will contribute the entire supply of 300 m².

丙級寫字樓售價在第一季下滑,至第二季有所整固,而在餘下季度則進一步下跌。以 2022 和 2023 年第四季相比,售價下降 7.9%。租金在 2023 年第一季輕微下跌,隨後逐漸上升,在最後一季再次下降,以 2023 年第四季與 2022 年同期相比,錄得 0.6% 的溫和升幅。

Prices of Grade C offices dipped in the first quarter, then consolidated in the second quarter before slipping further in the remaining quarters, registering a drop of 7.9% between the fourth quarters of 2022 and 2023. Following a moderate drop in the first quarter of 2023, rents rose gradually before dropping again in the last quarter, posting a mild increase of 0.6% in the fourth quarter of 2023 over the same period in 2022.

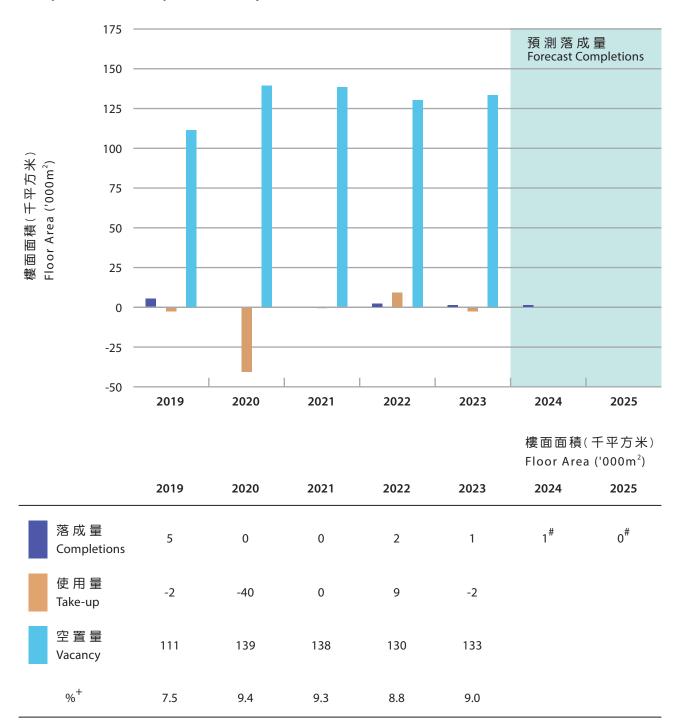


售價及租金指數 Price and Rental Indices



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落成量、使用量及空置量 Completions, Take-up and Vacancy



- + 年底空置量佔總存量的百分率。
 Vacancy at the end of the year as a percentage of stock.
- # 預測數字 Forecast figures