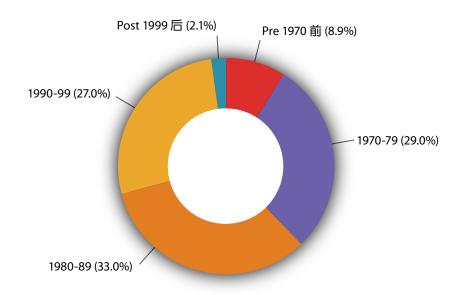


2024年年底,丙级写字楼的总存量为 1 479 500 平方米,占写字楼总存量的 11%。图表显示按 楼龄划分的丙级写字楼总存量。 Stock of Grade C offices was 1 479 500 m² at the end of 2024, representing 11% of the total office stock. The chart shows the distribution of stock in this grade by age.

按楼龄分类的总存量 Stock Distribution by Age



港岛占总存量的 65%,而九龙与新界则分别占33% 和 2%。

2024年丙级写字楼的落成量为 1 000 平方米,全部来自湾仔。

Hong Kong Island accounted for 65% of the stock, while the shares for Kowloon and the New Territories were 33% and 2% respectively.

Completions for Grade C offices in 2024 were 1 000 m^2 . All came from Wan Chai.



丙级写字楼的使用量录得负数 29 100 平方米。 年底空置量为 162 700 平方米,占丙级写字楼 总存量的 11.0%,当中 73% 的空置面积位于核 心地区。 Grade C offices registered a negative take-up of $29\ 100\ m^2$. The year-end vacancy amounted to $162\ 700\ m^2$, representing 11.0% of its stock. 73% of the vacant spaces was found in the core districts.



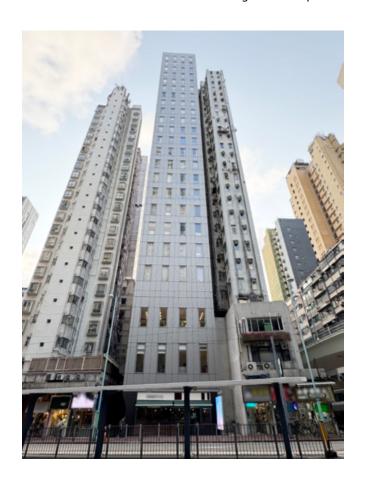
预计 2025 年将有 300 平方米的丙级写字楼在东区落成, 2026 年则不会有新落成量。

Grade C office space of 300 m² from the Eastern district will be expected in 2025. In 2026, there will be no new completions.

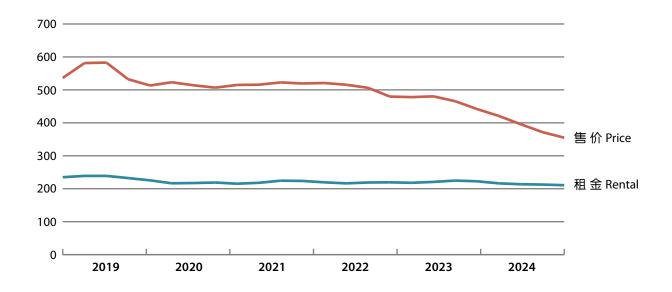


丙级写字楼售价全年下滑。以 2023 和 2024 年第四季相比,售价录得 19.7%的跌幅,而同期租金亦温和下跌 5.3%。

Prices of Grade C offices dipped throughout the year, registering a drop of 19.7% between the fourth quarters of 2023 and 2024, whereas rents fell mildly by 5.3% during the same period.

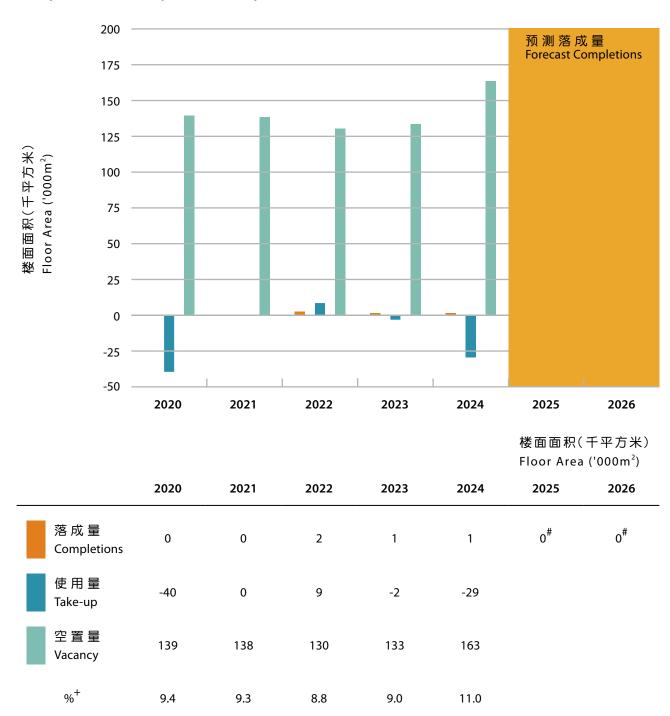


售价及租金指数 Price and Rental Indices





落成量、使用量及空置量 Completions, Take-up and Vacancy



- + 年底空置量占总存量的百分率。
 Vacancy at the end of the year as a percentage of stock.
- # 预测数字 Forecast figures